

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kiu Hung Energy Holdings Limited
Date Submitted	06/04/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00381</u> Descri	ption :	KIU HUNG	ENERGY
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.02	200,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	0.02	200,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descriptio	on : <u>N/A</u>		
		Ν	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	se)	_			
Balance at close	of the mont	ı _			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month:

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,115,759,800	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	NIL	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	4,115,759,800	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new
option scheme					issuer issued during	shares of issuer
including EGM					the month pursuant	which may be
approval date		Movement du	ring the month		thereto	issued pursuant
(dd/mm/yyyy) and			0		_	thereto as at close
class of shares						of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme adopted on						
28/05/2002						
Exercise Price						
HK\$0.1016						
(28/5/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	62,639,600
(Note 1)						
2.Share Option						
Scheme adopted on 28/05/2002						
Exercise Price						
HK\$0.74						
(28/5/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,100,000
(Note 1)	MIL	MIL	INIL	INIL		1,100,000
(Ivole I)						
3. Exercise Price:						
HK\$						
(/ /)						
Ordinary shares						
(Note 1)						
4. Exercise Price:						
HK\$						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A. (Or	dinary shares)	NIL	
				erence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri	ing the month fro	m exercise of opt	ions			
(State currency)	-		<u>NIL</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</pre>		·)	-			
2.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date			- -			
(if applicable) (dd/mm/yyyy)	(/ /)				
3.			-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy))	-			
				<u> </u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	Ą	-

Convertibles (i.e. Convertible	le into Shar	es of the l	Issuer	which are to	be Listed)			
Class and description	а	rrency of mount standing		ount at close preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible								
Notes due 2010								
	HK	D	254,0	64,835.00	NIL	254,064,835.00	NIL	362,949,764
Stock code (if listed)	N/A			<u>.</u>				
Class of shares issuable (<i>Note 1</i>)	Ordinary	Shoras						
Subscription price	Ordinary S HK\$0.70	snares		-				
EGM approval date	Π ι φ0.70			-				
(if applicable)								
(dd/mm/yyyy))	(18/02/200)8)		-				
2.								
								<u> </u>
Stock code (if listed) Class of shares								
issuable (<i>Note 1</i>)								
Subscription price				-				
EGM approval date				-				
(if applicable)								
(dd/mm/yyyy)	()	/ /)		-				
3.								
						·		- <u> </u>
Stock code (if listed) Class of shares				-				
issuable (Note 1)								
Subscription price				-				
EGM approval date				-				
(if applicable)								
(dd/mm/yyyy)	(/	/ /)						
4.								
Starland (if listed)						·		
Stock code (if listed) Class of shares				-				
issuable (<i>Note 1</i>)								
Subscription price				-				
EGM approval date				-				
(if applicable)								
(dd/mm/yyyy)	(/	′ /)						
						dinary shares) NI		
					(Pref	erence shares) $\frac{N/2}{N/2}$		
						(Other class) N/A	H	

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	((/ /)		
			EGM approval date: (dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

c					pursuant thereto	pursuant thereto as at close of the month
c	Class of shar (Note 1)	es issuable				
	ate Issue and allo irrency — date : (dd/mm		(/ /)		
	EGM approva (dd/mm/yyyy)	al date:	(/ /)	N/A	N/A
	Class of					
6. Repurchase of shares	repurchased (Cancellation of (dd/mm/yyyy)	date :	(/ /)		
	EGM approva (dd/mm/yyyy)	al date:	(/ /)	N/A	<u>N/A</u>
	Class of redeemed (No					
7. Redemption of shares	Redemption d (dd/mm/yyyy)		(/ /)		
	EGM approva (dd/mm/yyyy)	al date:)	(/ /)	<u>N/A</u>	N/A
	Class of shar (Note 1)	res issuable				
	ate Issue and allo date : (dd/mm		(/ /)		
	EGM approva (dd/mm/yyyy)	al date:	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	. Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s eference s (Other	hare		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):					
N/A					
Submitted by:	Tricor Tengis Limited				
Title: (Director, Sec	Hong Kong Branch Share Registrar retary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet